

C00673-2015

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 13, 2015
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL PURE FOODS COMPANY INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 702-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	166,667,096
Preferred	15,000,000

11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



San Miguel Pure Foods Company, Inc.
PF

**PSE Disclosure Form 16-1- Update on Corporate Actions/
Material Transactions/Agreements**
*References: SRC Rule 17 (SEC Form 17-C) and
Section 16 of the Revised Disclosure Rules*

Subject of the Disclosure

Further to the disclosures dated February 6, 2015 and February 12, 2015, on the public offer of up to 15 million Series "2" preferred shares of the Company, the Company has received today the Order of Registration and Certificate of Permit to Sell Securities, issued by the Securities and Exchange Commission on February 12, 2015.

Background/Description of the Disclosure

Please see attached.

Other Relevant Information

None.

Filed on behalf by:

Name	Alexandra Trillana
Designation	AVP & Corporate Secretary



February 13, 2015


Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

Please be informed that San Miguel Pure Foods Company Inc. received this morning the attached Order of Registration and Certificate of Permit to Sell Securities issued by the Securities and Exchange Commission on February 12, 2015, covering the registration of up to 15 Million Series 2 Preferred Shares at an offer price of P1,000.00 per share, for the total value of Fifteen Billion Pesos (P15,000,000,000.00).

Very truly yours,


ALEXANDRA BENGSON TRILLANA
Corporate Secretary



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : **SEC-MSRD Order No. 06**
: Series of 2015
SAN MIGUEL PURE FOODS :
COMPANY INC. :
: **Registration of Securities**
: **(Series 2 Preferred Shares)**
X-----X

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL PURE FOODS COMPANY INC.** the Commission in its meeting of 05 and 12 February 2015, respectively resolved to render effective the same in accordance with Sections 8 and 12 of the Securities Regulation Code for the registration of up to 15 Million Series 2 Preferred Shares at an Offer Price of P1,000.00, which have a total value of Fifteen Billion Pesos (P15,000,000,000.00).

These are broken down as follows:

Offered Shares	No. of Shares
Primary Offer	10,000,000
Oversubscription Option	5,000,000
Total	15,000,000

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **San Miguel Pure Foods Company Inc.** authorizing the sale of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 12 February 2015.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL PURE FOODS COMPANY INC.

consisting of up to Fifteen Million Series 2 Preferred Shares at an Offer Price of One Thousand Pesos (P1,000.00) per share covered under SEC MSRD Order No. 06 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 12th day of February Two Thousand and Fifteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director