

C06570-2017

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 6, 2017
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL PURE FOODS COMPANY INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23rd Floor, The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City,
Metro Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common (PF)	166,667,096
Preferred (PFP2)	15,000,000
11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**San Miguel Pure Foods Company, Inc.
PF**

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting

**References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Notice of 2018 Special Stockholders' Meeting of San Miguel Pure Foods Company Inc.

Background/Description of the Disclosure

Please see attached.

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Nov 3, 2017
Date of Stockholders' Meeting	Jan 18, 2018
Time	2:00 P.M.
Venue	Executive Dining Room, 2nd Floor, San Miguel Corporation Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila
Record Date	Nov 24, 2017
Agenda	<p>The Agenda of the Meeting is as follows:</p> <ol style="list-style-type: none"> 1.Certification of Notice and Quorum 2.Approval of the following amendments to the Articles of Incorporation: <ol style="list-style-type: none"> a.Change/expansion of the primary purpose b.Change of the corporate name c.Reduction of par value of common shares and the delegation to management of the approval of the mechanics for the implementation of the stock split d.Denial of pre-emptive rights for issuances or dispositions of all common shares 3.Approval of increase in authorized capital stock (the "Increase") and the amendment to the Articles of Incorporation to reflect the Increase 4.Approval of the acquisition of San Miguel Brewery Inc. (SMB) and Ginebra San Miguel Inc. (GSMI) shares from San Miguel Corporation (SMC) and issuance of the Company's shares from the Increase, to SMC as consideration for those shares (the "Share Swap Transaction") 5.Approval of tender offer for SMB and GSMI shares held by minority shareholders, if required in connection with the Share Swap Transaction 6.Approval to list on the Philippine Stock Exchange the additional shares resulting from the reduction of par value of shares and the shares to be issued to SMC under the Share Swap Transaction 7.Other Matters 8.Adjournment

Inclusive Dates of Closing of Stock Transfer Books

Start Date	Nov 25, 2017
End Date	Nov 29, 2017

Other Relevant Information

None.

Filed on behalf by:

Name	Zenaida Postrado
Designation	VP & Chief Finance Officer

November 6, 2017

Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

NOTICE OF MEETING

The Special Stockholders' Meeting of San Miguel Pure Foods Company Inc. (the "Company") shall be held as follows:

Date: January 18, 2018, Thursday
Time: 2:00 P.M.
Place: Executive Dining Room, 2nd Floor, San Miguel Head Office Complex,
No. 40 San Miguel Avenue, Mandaluyong City

The following is the Agenda of the meeting:

The Agenda of the Meeting is as follows:

1. Certification of Notice and Quorum
2. Approval of the following amendments to the Articles of Incorporation:
 - a. Change/expansion of the primary purpose
 - b. Change of the corporate name
 - c. Reduction of par value of common shares and the delegation to management of the approval of the mechanics for the implementation of the stock split
 - d. Denial of pre-emptive rights for issuances or dispositions of all common shares
3. Approval of increase in authorized capital stock (the "Increase") and the amendment to the Articles of Incorporation to reflect the Increase
4. Approval of the acquisition of San Miguel Brewery Inc. (SMB) and Ginebra San Miguel Inc. (GSMI) shares from San Miguel Corporation (SMC) and issuance of the Company's shares from the Increase, to SMC as consideration for those shares (the "Share Swap Transaction")
5. Approval of tender offer for SMB and GSMI shares held by minority shareholders, if required in connection with the Share Swap Transaction
6. Approval to list on the Philippine Stock Exchange the additional shares resulting from the reduction of par value of shares and the shares to be issued to SMC under the Share Swap Transaction
7. Other Matters
8. Adjournment

The deadline for submission of proxies is on **January 4, 2018**. Validation of proxies will be on **January 11, 2018** at 10:00 a.m. at the SMC Stock Transfer Service Corporation Office, 2nd Floor, SMC Head Office Complex, No. 40 San Miguel Ave., Mandaluyong City.

November 6, 2017, Pasig City.


ALEXANDRA B. TRILLANA
Corporate Secretary

San Miguel Pure Foods Company, Inc

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