

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 8, 2023
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City, Metro Manila
Postal Code
1604
8. Issuer's telephone number, including area code
(632) 5317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES (FB)	5,909,220,090
SERIES A BONDS DUE MARCH 2025 (IN PESO)	8,000,000,000.00
SERIES B BONDS DUE MARCH 2027 (IN PESO)	7,000,000,000.00
TOTAL DEBT as of 30SEP22 (IN MIL PESO – CONSO)	164,854

11. Indicate the item numbers reported herein
ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



SAN MIGUEL
FOOD AND BEVERAGE, INC.

San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

2023 Annual Stockholders' Meeting of San Miguel Food and Beverage, Inc.

Background/Description of the Disclosure

At the meeting of the Board of Directors of San Miguel Food and Beverage, Inc. (respectively, the "Board" and the "Company") held on March 8, 2023, the Board approved the virtual holding of the 2023 Annual Stockholders' Meeting (ASM) of the Company on June 7, 2023, the first Wednesday of June, in accordance with the Company's By-laws, where stockholders may attend and vote through remote communication.

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Mar 8, 2023
Date of Stockholders' Meeting	Jun 7, 2023
Time	2:00 P.M.
Venue	Via Livestream at https://www.smb.com.ph/stockholdersmeeting_2023
Record Date	May 8, 2023
Agenda	<p>The Agenda of the Annual Stockholders' Meeting shall be as follows:</p> <ol style="list-style-type: none"> 1. Call to Order 2. Certification of Notice and Quorum 3. Approval of the Minutes of the 2022 Annual Stockholders' Meeting 4. Presentation of the Annual Report and Approval of the 2022 Audited Financial Statements 5. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers 6. Appointment of External Auditor and Ratification of External Auditor Fees 7. Election of the Board of Directors 8. Other Matters 9. Adjournment

Inclusive Dates of Closing of Stock Transfer Books

Start Date	May 9, 2023
End Date	May 16, 2023

Other Relevant Information

Please see attached letter dated March 8, 2023 on the notice and agenda of the annual stockholders' meeting of San Miguel Food and Beverage, Inc. scheduled on June 7, 2023 which will be conducted through live streaming.

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer



SAN MIGUEL
FOOD AND BEVERAGE, INC.

March 8, 2023

Philippine Stock Exchange, Inc.
9th Floor, PSE Tower
28th Street cor. 5th Avenue
BGC Taguig City

NOTICE OF MEETING

The Annual Stockholders' Meeting of San Miguel Food and Beverage, Inc. (the "Company") shall be held as follows:

Date: June 7, 2023, Wednesday
Time: 2:00 P.M.
Place: Via Livestream at https://www.smfb.com.ph/stockholdersmeeting_2023

The following is the Agenda of the meeting:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the 2022 Annual Stockholders' Meeting
4. Presentation of the Annual Report and Approval of the 2022 Audited Financial Statements
5. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
6. Appointment of External Auditor and Ratification of External Auditor Fees
7. Election of the Board of Directors
8. Other Matters
9. Adjournment

The deadline for submission of proxies is on May 14, 2023. Validation of proxies will be on May 31, 2023 at 10:00 a.m. at the SMC Stock Transfer Service Corporation Office, 2nd Floor, SMC Head Office Complex, No. 40 San Miguel Ave., Mandaluyong City.

March 8, 2023, Pasig City.

Very truly yours,

ALEXANDRA B. TRILLANA
Corporate Secretary and Compliance Officer

SAN MIGUEL FOOD AND BEVERAGE, INC.
100 E. Rodriguez Jr. Avenue (C-5 Road)
Barangay Ugong, Pasig City 1604, Metro Manila
Tel. No.: (632) 5 317-5000
Website: www.smfb.com.ph

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

ALEXANDRA B. TRILLANA

Contact Person

(632) 5317-5450

Company Telephone Number

SEC Form

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Month

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Day

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FORM TYPE

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **March 8, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **11840**
3. BIR Tax Identification No. **000-100-341-000**
4. **SAN MIGUEL FOOD AND BEVERAGE, INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City**
1604
(Address of principal office) (Postal Code)
7. **(632) 5317-5000** (Registrant's telephone number, including area code)
8. **Registrant has not changed address since its last report to this Honorable Commission**
(Former name or former address, if changed since last report)
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Outstanding as of September 30, 2022
Common Shares (FB)	5,909,220,090
Series A Bonds Due March 2025 (In Peso)	8,000,000,000.00
Series B Bonds Due March 2027 (In Peso)	7,000,000,000.00
Total Debt as of Sept. 30, 2022 (In Mil Peso – Conso)	164,854

10. Indicate the item numbers reported herein:

Item 9. Other Events

At the meeting of the Board of Directors of San Miguel Food and Beverage, Inc. (respectively, the "Board" and the "Company") held on March 8, 2023 via video conference:

- A. Upon the endorsement of the Audit Committee, the Board approved the following:
1. the audited consolidated financial statements of the Company as at and for the year ended December 31, 2022 (the "2022 Audited Financial Statements"), and the submission to the SEC, the PSE and the PDEX of the Annual Report of the Company (or SEC Form 17-A), including the 2022 Audited Financial Statements and the 2022 Sustainability Report. The Company posted consolidated revenues of P358.9 billion, consolidated EBITDA of P62.7 billion, consolidated income from operations of P48.7 billion, and consolidated net income of P34.7 billion;
 2. the Company's 2023 Consolidated Internal Audit Plan; and
 3. the Company's 2023 Consolidated Outsourcing Plan of the Internal Audit Group.
- B. The Board approved the virtual holding of the Annual Stockholders' Meeting of the Company on June 7, 2023, Wednesday, 2:00 p.m., where stockholders may attend and vote through remote communication. Management was authorized to determine the mechanics to implement such mode of voting, in accordance with any rules the SEC and PSE may issue on this subject.

In this connection:

- (i) The record date for the stockholders entitled to vote at the said meeting is May 8, 2023;
- (ii) The stock and transfer books will be closed from May 9 to 16, 2023;
- (iii) The deadline for submission of proxies is on May 14, 2023; and
- (iv) The validation of proxies will be on May 31, 2023.

C. The Agenda of the Annual Stockholders' Meeting shall be as follows:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the 2022 Annual Stockholders' Meeting
4. Presentation of the Annual Report and Approval of the 2022 Audited Financial Statements
5. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
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7. Election of the Board of Directors
8. Other Matters
9. Adjournment

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Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL FOOD AND BEVERAGE, INC.

By:



ALEXANDRA BENGSON TRILLANA
Corporate Secretary and Compliance Officer

March 8, 2023.