SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)			
Mar 28, 2025			
2. SEC Identification Number			
11840	11840		
3. BIR Tax Identification No.	. BIR Tax Identification No.		
000-100-341-000			
4. Exact name of issuer as specified in its charter			
SAN MIGUEL FOOD AND BEVERAGE, INC.			
5. Province, country or other jurisdiction of incorporation			
Philippines			
6. Industry Classification Code(SEC Use Only)			
7. Address of principal office			
40 San Miguel Avenue, Mandaluyong	g City		
Postal Code 1555			
8. Issuer's telephone number, including area code			
(632) 5317-5000			
9. Former name or former address, if changed since last report			
N/A			
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
COMMON SHARES (FB)	5,909,220,090		
SERIES B BONDS DUE MARCH 2027 (INPESO)	7,000,000.00		
TOTAL DEBT AS OF 30SEP24 (IN MILPESO-CONSO)	192,387		
11. Indicate the item numbers reported herein			

ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Final maturity of Series A Bonds.

Background/Description of the Disclosure

Please see attached SEC Form 17-C.

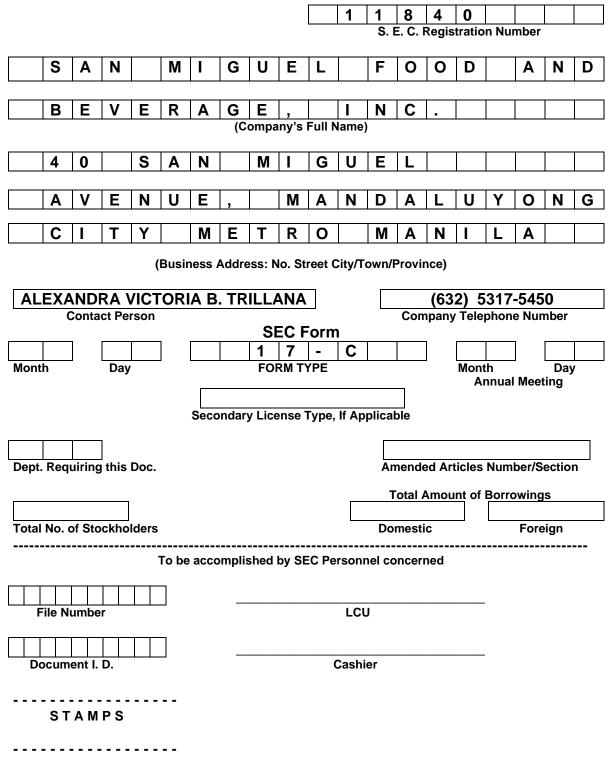
Other Relevant Information

None.

Filed on behalf by:

Name	Alexandra Victoria Trillana	
Designation	Corporate Secretary and Compliance Officer	l

COVER SHEET



Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

- 1. **March 28, 2025** Date of Report (Date of earliest event reported)
- 2. SEC Identification No. **11840**
- 3. BIR Tax Identification No. **000-100-341-000**
- 4. SAN MIGUEL FOOD AND BEVERAGE, INC. Exact name of registrant as specified in its charter
- 5. Philippines

 (Province, country or other jurisdiction of Incorporation)
 6. (SEC Use Only)
 Industry Classification Code
- 6. **40 San Miguel Avenue, Mandaluyong City** (Address of principal office) **1555** (Postal Code)
- 7. (632) 5317-5000 (Registrant's telephone number, including area code)
- 8. **100 E. Rodriguez Jr. Avenue (C5 Road), Brgy. Ugong, Pasig City 1604** (Former name or former address, if changed since last report)
- 9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Outstanding
	as of September 30, 2024
Common Shares (FB)	5,909,220,090
Series B Bonds Due March 2027 (In Peso)	7,000,000,000.00
Total Debt as of Sept. 30, 2024 (In Mil Peso – Conso)	192,387

10. Indicate the item numbers reported herein:

Item 9. Other Events

We advise that as of March 28, 2025, all of the Php8,000,000,000.00 Series A Fixed Rate Peso Denominated Bonds (the "Bonds") issued by San Miguel Food and Beverage, Inc. (the "Corporation") due March 2025 have fully matured and the principal investment amounts due on the Bonds have been paid to the respective holders thereof in accordance with the relevant terms and conditions of the Bonds.

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Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL FOOD AND BEVERAGE, INC.

By:

ALEXANDRA VICTORIA B. TRILLANA

ALEXANDRA VICTORIA B. TRILLANA Corporate Secretary and Compliance Officer

March 28, 2025.