

CR04818-2018

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## San Miguel Food and Beverage, Inc. FB

### PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

<b>Form/Report Type</b>	Amended General Information Sheet
<b>Report Period/Report Date</b>	Jul 13, 2018

#### Description of the Disclosure

Please see attached Amended General Information Sheet of the Company, as filed with the Securities and Exchange Commission on July 13, 2018 to reflect the change in its authorized capital stock.

#### Filed on behalf by:

<b>Name</b>	Alexandra Trillana
<b>Designation</b>	Corporate Secretary and Compliance Officer



July 13, 2018

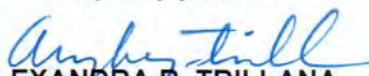
The Philippine Stock Exchange, Inc.  
9th Floor, PSE Tower  
28th Street cor. 5th Avenue  
BGC, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
**Head – Disclosure Department**

Gentlemen:

Please be informed that San Miguel Food and Beverage, Inc., amended its General Information Sheet filed with the Securities and Exchange Commission today, to reflect the change in the authorized capital stock of the Company.

Very truly yours,

  
**ALEXANDRA B. TRILLANA**

Corporate Secretary and Compliance Officer



107132018003798



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

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Company Representative

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### Company Information

SEC Registration No. 0000011840  
Company Name SAN MIGUEL FOOD AND BEVERAGE, INC.  
Industry Classification Mfg. Of Food Products & Beverages  
Company Type Stock Corporation

### Document Information

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w/letter  
w/cert&cd



SEC COPY

## COVER SHEET

1 1 8 4 0

S. E. C. Registration Number

S A N M I G U E L F O O D

A N D B E V E R A G E , I N C .

(Company's Full Name)

2 3 F J M T C o r p o r a t e

C o n d o m i n i u m , A D B A v e .

O r t i g a s C e n t e r

P a s i g C i t y

(Business Address: No. Street City/Town/Province)

Atty. Alexandra Bengson-Trillana

Contact Person

(632) 317-5450

Company Telephone Number

1 2

Month

3 1

Day

Amended General Information Sheet- 2018

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



July 13, 2018

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex  
Roxas Boulevard, Metro Manila

**ATTENTION: Atty. Rachel Esther J. Gumtang-Remalante**  
OIC-Corporate Governance and Finance Department

**Re: Amended 2018 General Information Sheet**

Dear Atty. Remalante:

In compliance with item no. 4 of the General Information Sheet instructions for stock corporations, we respectfully submit the revised pages 1, 2, 4, 5, 6 and 7 in view of the increase in authorized capital stock of San Miguel Food and Beverage, Inc., as reported in the SEC Form 17-C dated July 5, 2018 and filed with the Commission on July 6, 2018.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Alexandra B. Trillana".

**ALEXANDRA B. TRILLANA**

Corporate Secretary and Compliance Officer



# GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2018

## STOCK CORPORATION

### GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>DATE REGISTERED:</b>
SAN MIGUEL FOOD AND BEVERAGE, INC.		10/30/1956
<b>BUSINESS/TRADE NAME:</b>		<b>FISCAL YEAR END:</b>
SAN MIGUEL FOOD AND BEVERAGE, INC.		December 31
<b>SEC REGISTRATION NUMBER:</b>		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>
11840		000-100-341-000
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>		<b>WEBSITE/URL ADDRESS:</b>
2nd Friday of May		<a href="http://www.sanmiguelpurefoods.com.ph">http://www.sanmiguelpurefoods.com.ph</a>
<b>ACTUAL DATE OF ANNUAL MEETING:</b>		<b>E-MAIL ADDRESS:</b>
May 11, 2018		<a href="mailto:smc.stsc@sanmiguel.com.ph">smc.stsc@sanmiguel.com.ph</a>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>		<b>FAX NUMBER:</b>
23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro Manila, Philippines		(632) 702-5888
<b>COMPLETE BUSINESS ADDRESS:</b>		<b>TELEPHONE NUMBER(S):</b>
23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro Manila, Philippines		(02) 317-5000
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>	<b>SEC ACCREDITATION NUMBER (if applicable):</b>	<b>GEOGRAPHICAL CODE:</b>
R. G. Manabat & Co.	1101-AR-1	N/A
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>		
To can, preserve, prepare, process, manufacture, pack, repack, market, distribute, ship and sell meats, fish, fruits, vegetables, cereals, and their by-products; to buy or otherwise acquire, can, preserve, process, manufacture, market, prepare for market, sell, deal in, deal with, import and export food and food products of every class and description, fresh, canned or preserved or otherwise, and all food and other preparations; to manufacture fermented and malt-based beverages, particularly beer of all kinds and classes, beer yeast (cerevicina), malt extract and carbonic gas, as well as to distill, rectify, manufacture and bottle wines, spirits, essences, whiskeys, gins, liquors and other alcoholic drinks, alcohol and alcohol-based, alcohol related or allied products, water and water-based beverages, and other non-alcoholic beverages, of all kinds and classes, prepare, purchase and sell malt, barley and other cereals, flour, yeast and other products which might be used in connection with the said business or manufacture; to buy, import, sell, export, and trade in such food and beverage products, including raw materials therefor; to own, acquire, pledge, buy, sell, convey, assign and transfer meats, fish, fruits, cereals, grains, foods, and vegetables and their by-products, alcoholic and non-alcoholic beverages, goods and merchandise, real and personal property of every kind or description, which may be incidental in carrying out the business of the corporation.		
<b>INDUSTRY CLASSIFICATION:</b>		
Manufacturing		
===== INTERCOMPANY AFFILIATIONS =====		
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
San Miguel Corporation	PW277	40 San Miguel Ave., Mandaluyong City
<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
1. PLEASE SEE ATTACHED LIST OF SUBSIDIARIES (ANNEX "A")		
2. PLEASE SEE ATTACHED LIST OF STOCKHOLDERS AS OF June 30, 2018 as "ANNEX "B"		
NOTE: USE ADDITIONAL SHEET IF NECESSARY		



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SAN MIGUEL FOOD AND BEVERAGE, INC.					
CAPITAL STRUCTURE (as at June 30, 2018)							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP) (No. of shares X Par/Stated Value)	
		Common (FB)	11,600,000,000	1.00		11,600,000,000.00	
		Preferred(FBP2)	40,000,000	10.00		400,000,000.00	
TOTAL				TOTAL P		12,000,000,000.00	
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	123	Common (FB)	5,835,151,920	169,469,460	1.00	5,835,151,920.00	98.75
	107	Preferred(FBP2)	14,907,229	14,884,629	10.00	149,072,290.00	99.38
TOTAL			5,850,059,149	184,354,089	TOTAL P	5,984,224,210.00	98.82
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
American	6	Common (FB)	37,130	37,130	1.00	37,130.00	0.00
Austrian	1	Common (FB)	10	10	1.00	10.00	0.00
Spanish	1	Common (FB)	20	20	1.00	20.00	0.00
American	1	Preferred(FBP2)	3,000	3,000	10.00	30,000.00	0.02
Canadian	1	Preferred(FBP2)	46	46	10.00	460.00	0.00
Others	1	Common (FB)	74,031,010	74,031,010	1.00	74,031,010.00	1.25
Others	1	Preferred(FBP2)	89,725	89,725	10.00	897,250.00	0.60
Percentage of Foreign Equity : 1.2518%			TOTAL	TOTAL	TOTAL P	74,995,880.00	1.873
TOTAL SUBSCRIBED P						6,059,220,090.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
	123	Common (FB)	5,835,151,920	1.00		5,835,151,920.00	98.75
	107	Preferred(FBP2)	14,907,229	10.00		149,072,290.00	99.38
TOTAL			5,850,059,149	TOTAL P		5,984,224,210.00	98.82
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
American	6	Common (FB)	37,130	1.00		37,130.00	0.00
Austrian	1	Common (FB)	10	1.00		10.00	0.00
Spanish	1	Common (FB)	20	1.00		20.00	0.00
American	1	Preferred(FBP2)	3,000	10.00		30,000.00	0.02
Canadian	1	Preferred(FBP2)	46	10.00		460.00	0.00
Others	1	Common (FB)	74,031,010	1.00		74,031,010.00	1.25
Others	1	Preferred(FBP2)	89,725	10		897,250.00	0.60
0.00 %			TOTAL	TOTAL P		74,995,880.00	1.87
				TOTAL PAID UP <sup>1</sup>		357,688,878,070.92	100

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

<sup>1</sup> Includes Additional Paid-in Capital of outstanding shares amounting to Php351,629,657,980.92



**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <b>SAN MIGUEL FOOD AND BEVERAGE, INC.</b>					
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 240			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 173		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> Php25,471,997,803.54 (as of December 31, 2017)					
<b>STOCKHOLDER'S INFORMATION (as of June 30, 2018)</b>					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
1. <b>SAN MIGUEL CORPORATION</b>  Filipino	Common	5,665,341,800	5,665,341,800.00	95.63	5,665,341,800.00
	<b>TOTAL</b>	<b>5,665,341,800</b>	<b>5,665,341,800.00</b>		
2. <b>PCD Nominee Corporation</b>  Filipino	Common	144,165,724	144,165,724.00	2.67	284,867,434.00
	Preferred	14,070,171	140,701,710.00		
	<b>TOTAL</b>	<b>158,235,895</b>	<b>284,867,434.00</b>		
3. <b>PCD Nominee Corporation</b>  Non-Filipino	Common	74,031,010	74,031,010.00	1.25	74,928,260.00
	Preferred	89,725	897,250.00		
	<b>TOTAL</b>	<b>74,120,735</b>	<b>74,928,260.00</b>		
4. <b>Q-TECH ALLIANCE HOLDINGS, INC.</b>  Filipino	Common	20,511,400	20,511,400.00	0.35	20,511,400.00
	<b>TOTAL</b>	<b>20,511,400</b>	<b>20,511,400.00</b>		
5. <b>SATURN CEMENT MARKETING CORPORATION</b>  Filipino	Common	4,167,200	4,167,200.00	0.07	4,167,200.00
	<b>TOTAL</b>	<b>4,167,200</b>	<b>4,167,200.00</b>		
6. <b>PFC ESOP/ESOWN ACCOUNT</b>  Filipino	Common	271,100	271,100.00	0.00	271,100.00
	<b>TOTAL</b>	<b>271,100</b>	<b>271,100.00</b>		
7. <b>CECILE Y. ORTIGAS</b>  Filipino	Common	228,610	228,610.00	0.00	228,610.00
	<b>TOTAL</b>	<b>228,610</b>	<b>228,610.00</b>		
8. <b>SAN MIGUEL CORPORATION RETIREMENT PLAN-FIP</b> Filipino				0.00	2,000,000.00
	Preferred	200,000	2,000,000.00		
	<b>TOTAL</b>	<b>200,000</b>	<b>2,000,000.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>					<b>6,052,315,804.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					



GENERAL INFORMATION SHEET  
STOCK CORPORATION

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<b>CORPORATE NAME:</b> SAN MIGUEL FOOD AND BEVERAGE, INC.	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 240	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 173
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> Php25,471,997,803.54 (as of December 31, 2017)	

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
9. SAN MIGUEL BREWERY INC. RETIREMENT PLAN Filipino	Preferred	200,000	2,000,000.00	0.00	2,000,000.00
	<b>TOTAL</b>	<b>200,000</b>	<b>2,000,000.00</b>		
10. RAMON L. CHUA Filipino	Common	77,140	77,140.00	0.00	77,140.00
	<b>TOTAL</b>	<b>77,140</b>	<b>77,140.00</b>		
11. JORGE RAMOS Filipino	Common	62,316	62,316.00	0.00	62,316.00
	<b>TOTAL</b>	<b>62,316</b>	<b>62,316.00</b>		
12. ANA MARIA DE OLONDRIZ ORTIGAS Filipino	Common	55,310	55,310.00	0.00	55,310.00
	<b>TOTAL</b>	<b>55,310</b>	<b>55,310.00</b>		
13. KNIGHTS OF COLUMBUS FRATERNAL ASSOCIATION OF THE PHILIPPINES INC. Filipino	Preferred	50,000	500,000.00	0.00	500,000.00
	<b>TOTAL</b>	<b>50,000</b>	<b>500,000.00</b>		
14. SAN MIGUEL FOODS INC. RETIREMENT PLAN Filipino	Preferred	50,000.00	500,000.00	0.00	500,000.00
	<b>TOTAL</b>	<b>50,000</b>	<b>500,000.00</b>		
15. SAN MIGUEL YAMAMURA PACKAGING CORPORATION RETIREMENT PLAN Filipino	Preferred	50,000	500,000.00	0.00	500,000.00
	<b>TOTAL</b>	<b>50,000</b>	<b>500,000.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>					<b>3,694,766.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SAN MIGUEL FOOD AND BEVERAGE, INC.					
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 240			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 173		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> Php25,471,997,803.54 (as of December 31, 2017)					
<b>STOCKHOLDER'S INFORMATION (as of June 30, 2018)</b>					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
16. PACIFICO DE OCAMPO  Filipino	Common	43,240	43,240.00	0.00	43,240.00
	<b>TOTAL</b>	<b>43,240</b>	<b>43,240.00</b>		
17. FIRST LIFE FINANCIAL CO., INC.  Filipino	Preferred	40,000	400,000.00	0.00	400,000.00
	<b>TOTAL</b>	<b>40,000</b>	<b>400,000.00</b>		
18. ANTONETTE S. ROSCA OR ANTHONY R. DE ZUZUARREGUI  Filipino	Preferred	40,000	400,000.00	0.00	400,000.00
	<b>TOTAL</b>	<b>40,000</b>	<b>400,000.00</b>		
19. WILLIAM PENDARVIS  Filipino	Common	29,370	29,370.00	0.00	29,370.00
	<b>TOTAL</b>	<b>29,370</b>	<b>29,370.00</b>		
20. SAN MIGUEL CORPORATION RETIREMENT PLAN-STP Filipino	Preferred	21,500	215,000.00	0.00	215,000.00
	<b>TOTAL</b>	<b>21,500</b>	<b>215,000.00</b>		
<b>OTHERS</b>  (indicate the # of shares of the remaining stockholders) Common Stockholders (120)  Preferred Stockholders (100)	Common	235,870	235,870.00		2,121,910.00
	Preferred	188,604	1,886,040.00		
	<b>TOTAL</b>	<b>424,474</b>	<b>2,121,910.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>					3,209,520.00
<b>TOTAL AMOUNT OF PAID-UP CAPITAL<sup>1</sup></b>					357,688,878,070.92

<sup>1</sup> Includes Additional Paid-in Capital of outstanding shares amounting to Php351,629,657,980.92

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b>			
<b>SAN MIGUEL FOOD AND BEVERAGE, INC.</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (Php)</b>	<b>DATE OF BOARD RESOLUTION</b>	
<b>1.1 STOCKS</b>	18,304,333,198.60		
<b>1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)</b>	N/A	N/A	
<b>1.3 LOANS/ CREDITS/ ADVANCES</b>	N/A	N/A	
<b>1.4 GOVERNMENT TREASURY BILLS</b>	N/A	N/A	
<b>1.5 OTHERS</b>	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A		N/A	N/A
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
N/A		Preferred = 15,000,000 Common = 42,077,580	Preferred=50% Common=3.282%
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR : Php1,972,922,276.09</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR 2017</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (Php)</b>	<b>DATE DECLARED</b>	
<b>5.1 CASH</b>	1,848,537,576.00	February 2, 2017 May 9, 2017, August 9, 2017, November 9, 2017	
<b>5.2 STOCK</b>	N/A	N/A	
<b>5.3 PROPERTY</b>	N/A	N/A	
<b>TOTAL</b>	1,848,537,576.00	N/A	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
April 5, 2018 *	1,500,003,864 outstanding common shares	Php1,500,003,864.00	
April 5, 2018 *	37,869,822 treasury common shares	Php37,869,822.00	
June 29, 2018 **	4,242,549,130 outstanding common shares	Php4,242,549,130.00	
* Date of SEC approval on the increase in par value is on March 23, 2018.			
** Date of SEC approval on the increase in authorized capital stock and issuance of additional shares to San Miguel Corporation (SMC) as a result of the exchange of the San Miguel Brewery Inc. and Ginebra San Miguel Inc. shares of SMC for common shares of San Miguel Food and Beverage Inc. is on June 29, 2018.			
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Order and Certificate of Permit to Offer Securities for Sale (15,000,000 Series 2 Preferred Shares)	N/A	N/A
<b>DATE ISSUED:</b>	February 12, 2015	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	February 16, 2015 (start of Offer Period)	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp;</b>	<b>TOTAL MANPOWER</b>
	9	0	0

REPUBLIC OF THE PHILIPPINE)  
PASIG CITY ) S.S.


**CERTIFICATION**

I, **ALEXANDRA BENGSON TRILLANA**, Corporate Secretary of **SAN MIGUEL FOOD AND BEVERAGE, INC.**, do hereby certify under oath that the revised pages 1, 2, 4, 5, 6 and 7 of its General Information Sheet as submitted and saved in compact disk format is a faithful and exact soft copy version of the five (5) original documents attached hereto.

  
**ALEXANDRA BENGSON-TRILLANA**

SUBSCRIBED AND SWORN to before me this July 13, 2018 at Pasig City, affiant exhibiting to me her Passport No. P1495082A issued on 14 April 2018 at DFA NCR East.

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Book No.: 1  
Series of 2018.

  
**JASMINE L. SOLIVAS-DAYACAP**  
Notary Public for Pasig City  
Commission until 31 December 2018  
22<sup>nd</sup> Floor, JMT Corporate Condominium,  
ADB Ave., Ortigas Center, Pasig City  
APPT No. 61 (2018-2019)/Roll No. 56909  
IBP No. 024947; 1/9/2018; Makati City  
PTR No. 3867079; 1/10/2018; Pasig City  
MCLE Compliance No. V-0014974; 03/04/2016



## San Miguel Food and Beverage, Inc. - List of Subsidiaries

ANNEX "A"

SUBSIDIARY	SEC REGISTRATION NO.	ADDRESS
San Miguel Foods, Inc. including subsidiary:	AS091-195953	23/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Foodcrave Marketing, Inc.	CS201614516	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
San Miguel Mills, Inc. including subsidiaries:	CS200517316	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Bay Grain Terminal Corporation	CS201119542	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Avenue Corp.	AS093-009969	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
The Purefoods-Hormel Company, Inc.	A1998-17524	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Magnolia, Inc. including subsidiaries:	99575	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Sugarland Corporation	A200116528	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Food & Dairy Creamery Corporation	CS200906707	Sta. Rosa Industrial Complex, Brgy. Pulong Sta. Cruz, Sta. Rosa City, Laguna
RealSnacks Mfg. Corp.	CS200406419	23/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
San Miguel Super Coffeemix Co., Inc.	CS200419028	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City