

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Apr 4, 2018

2. SEC Identification Number

11840

3. BIR Tax Identification No.

000-100-341-000

4. Exact name of issuer as specified in its charter

SAN MIGUEL FOOD AND BEVERAGE, INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

23/F, THE JMT CORPORATE CONDOMINIUM, ADB AVE., ORTIGAS CENTER, PASIG  
CITY METRO MANILA

Postal Code

1605

8. Issuer's telephone number, including area code

(632) 317-5000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	1,666,670,960
PREFERRED (FBP2)	15,000,000

11. Indicate the item numbers reported herein

Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**San Miguel Pure Foods Company, Inc.**  
**PF**

**PSE Disclosure Form 4-32 - Reply to Exchange's Query**

**Subject of the Disclosure**

SMFBI's reply to PSE Correspondence dated April 4, 2018.

**Description of the Disclosure**

Please see attached.

**Information Requested**

Please see attached.

**Filed on behalf by:**

<b>Name</b>	Alexandra Trillana
<b>Designation</b>	AVP & Corporate Secretary

April 4, 2018

**The Philippine Stock Exchange, Inc.**

9th Floor, PSE Tower  
28th Street cor. 5th Avenue  
BGC, Taguig City

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
**OIC-Head, Disclosure Department**

Ladies and Gentlemen:

This is in response to the Exchange's request for information on the following:

1. Computation on the adjusted number of issued, outstanding, and listed shares, as well as the adjusted closing price based on market data as of the end of trading period today, April 4, 2018; and
2. Number of foreign and local owned shares of the Company as a result of the change in the par value of its common shares, also as of today, April 4, 2018.

Please see the attached Annex "A" containing the information requested.

Thank you.

Very truly yours,

  
**ALEXANDRA B. TRILLANA**  
Corporate Secretary

**San Miguel Pure Foods Company, Inc**

23rd Flr., The JMT Corporate Condominium, ADB Avenue  
1605 Ortigas Center, Pasig City, Metro Manila, Philippines  
Tel. No.: (632) 317-5000  
Website: [www.sanmiguelpurefoods.com.ph](http://www.sanmiguelpurefoods.com.ph)



**San Miguel Food and Beverage Inc.**  
**(formerly San Miguel Pure Foods Company Inc.)**  
**Common Shares**

**ANNEX "A"**

Given:

Old Par Value	=	10.00
New Par Value	=	1.00
Previous Issued Shares	=	170,874,854
Previous Outstanding Shares	=	166,667,096
Previous Listed Shares	=	170,874,854
Previous Closing Price	=	633.00

**Issued Shares**

Previous Issued Shares		170,874,854
Multiply: (Old Par Value / New Par Value)	(10.00/1.00)	10.00
Computed Issued Shares		1,708,748,540

<b>Adjusted Issued Shares</b>	<b>1,708,748,540</b>
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**Outstanding Shares**

Previous Outstanding Shares		166,667,096
Multiply: (Old Par Value / New Par Value)	(10.00/1.00)	10.00
Computed Outstanding Shares		1,666,670,960

<b>Adjusted Outstanding Shares</b>	<b>1,666,670,960</b>
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**Listed Shares**

Previous Listed Shares		170,874,854
Multiply: (Old Par Value / New Par Value)	(10.00/1.00)	10.00
Computed Listed Shares		1,708,748,540

<b>Adjusted Listed Shares</b>	<b>1,708,748,540</b>
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**Closing Price**

Previous Closing Price		633.00
Multiply: (New Par Value / Old Par Value)	(1.00/10.00)	0.10
Computed Closing Price		63.30

<b>Adjusted Closing Price</b>	<b>63.30</b>
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**Foreign Ownership**

as of April 4, 2018

**Previous Foreign Ownership**

Class of Shares	Foreign shares	% of Foreign owned	Filipino shares	% of Filipino owned	TOS
Common Shares	7,250,351	4.35%	159,416,745	95.65%	166,667,096
Preferred Shares Series 2	94,236	0.63%	14,905,764	99.37%	15,000,000
<b>TOTAL</b>	<b>7,344,587</b>	<b>4.04%</b>	<b>174,322,509</b>	<b>95.96%</b>	<b>181,667,096</b>

**Adjusted Foreign Ownership**

Class of Shares	Foreign shares	% of Foreign owned	Filipino shares	% of Filipino owned	TOS
Common Shares	72,503,510	4.35%	1,594,167,450	95.65%	1,666,670,960
Preferred Shares Series 2	94,236	0.63%	14,905,764	99.37%	15,000,000
<b>TOTAL</b>	<b>72,597,746</b>	<b>4.32%</b>	<b>1,609,073,214</b>	<b>95.68%</b>	<b>1,681,670,960</b>