

C02565-2018

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Apr 17, 2018
2. SEC Identification Number  
11840
3. BIR Tax Identification No.  
000-100-341-000
4. Exact name of issuer as specified in its charter  
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
23rd Floor, The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City,  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(632) 317-5000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common (FB)	1,666,670,960
Preferred (FBP2)	15,000,000
11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**San Miguel Food and Beverage, Inc.  
FB**

**PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting  
References: SRC Rule 17 (SEC Form 17-C) and  
Sections 7 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Revised Agenda of 2018 Annual Stockholders' Meeting of the Company.

**Background/Description of the Disclosure**

Please see attached revised Agenda, with the additional item under Other Matters.

**Type of Meeting**

- Annual  
 Special

<b>Date of Approval by Board of Directors</b>	Mar 14, 2018
<b>Date of Stockholders' Meeting</b>	May 11, 2018
<b>Time</b>	2:00 P.M.
<b>Venue</b>	Executive Dining Room, 2nd Floor, San Miguel Corporation Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila
<b>Record Date</b>	Apr 16, 2018
<b>Agenda</b>	<p>The Agenda of the Meeting, with additional item under Other Matters, is as follows:</p> <ol style="list-style-type: none"> <li>1. Certification of Notice and Quorum</li> <li>2. Approval of the Minutes of the Annual Stockholders' Meeting held on May 12, 2017 and Special Stockholders' Meeting held on January 18, 2018</li> <li>3. Presentation of the Annual Report and Approval of the 2017 Audited Financial Statements</li> <li>4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers</li> <li>5. Approval of Amendments to the By-laws to set out: <ol style="list-style-type: none"> <li>(a) the new corporate name of the Company in <ol style="list-style-type: none"> <li>(i) the Title of the By-laws, and</li> <li>(ii) the Official Seal of the Company under Article XI; and</li> </ol> </li> <li>(b) the disqualification for director in the Company under Article II, Section 1</li> </ol> </li> <li>6. Appointment of External Auditor for 2018</li> <li>7. Election of the Board of Directors</li> <li>8. Other Matters <ol style="list-style-type: none"> <li>(a) Delegation to management of authority to take all actions to comply with the minimum public ownership requirement, including the offer and issuance of new shares to the public</li> </ol> </li> <li>9. Adjournment</li> </ol>

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	Apr 17, 2018
<b>End Date</b>	Apr 20, 2018

**Other Relevant Information**

The additional agenda is intended to provide management the flexibility in satisfying the requirements of the SEC and PSE for compliance with the minimum public ownership requirement for publicly listed companies at the soonest practicable time.

**Filed on behalf by:**

<b>Name</b>	Zenaida Postrado
<b>Designation</b>	VP & Chief Finance Officer

April 17, 2018

**Philippine Stock Exchange, Inc.**  
9th Floor, PSE Tower  
28th Street cor. 5th Avenue  
BGC Taguig City

**NOTICE OF MEETING**

The Annual Meeting of the Stockholders of San Miguel Food and Beverage, Inc. (formerly San Miguel Pure Foods Company Inc.) will be held on **Friday, May 11, 2018, at 2:00 P.M.** at the **Executive Dining Room, 2nd Floor, San Miguel Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila.**

The Agenda of the Meeting, with additional item under Other Matters, is as follows:

1. Certification of Notice and Quorum
2. Approval of the Minutes of the Annual Stockholders' Meeting held on May 12, 2017 and Special Stockholders' Meeting held on January 18, 2018
3. Presentation of the Annual Report and Approval of the 2017 Audited Financial Statements
4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
5. Approval of Amendments to the By-laws to set out:
  - (a) the new corporate name of the Company in
    - (i) the Title of the By-laws, and
    - (ii) the Official Seal of the Company under Article XI; and
  - (b) the disqualification for director in the Company under Article II, Section 1
6. Appointment of External Auditor for 2018
7. Election of the Board of Directors
8. Other Matters
  - (a) Delegation to management of authority to take all actions to comply with the minimum public ownership requirement, including the offer and issuance of new shares to the public
9. Adjournment

The deadline for submission of proxies is on April 26, 2018. Validation of proxies will be on May 4, 2018 at 10:00 a.m. at the SMC Stock Transfer Service Corporation Office, 2<sup>nd</sup> Floor, SMC Head Office Complex, No. 40 San Miguel Ave., Mandaluyong City.

April 17, 2018, Pasig City.

  
**ALEXANDRA B. TRILLANA**  
Corporate Secretary