

C06340-2016

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 10, 2016
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL PURE FOODS COMPANY INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro
Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common (PF)	166,667,096
Preferred (PFP2)	15,000,000
11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**San Miguel Pure Foods Company, Inc.
PF**

PSE Disclosure Form 4-30 - Material Information/Transactions

**References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Investors' Briefing Materials of the SMC Group, including SMPFC, on the Group's 2016 Third Quarter Results.

Background/Description of the Disclosure

Please see attached.

Other Relevant Information

None.

Filed on behalf by:

Name	Zenaida Postrado
Designation	VP & Chief Finance Officer

November 10, 2016

Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC-Head, Disclosure Department

Gentlemen:

Attached are the materials for the Investors' Briefing of the San Miguel Group, including San Miguel Pure Foods Company Inc., on the Group's 2016 Third Quarter Results.

Very truly yours,

A handwritten signature in blue ink that reads "Alexandra B. Trillana".

ALEXANDRA B. TRILLANA
Corporate Secretary



**SAN MIGUEL
CORPORATION**

INVESTORS' BRIEFING



**SAN MIGUEL
BREWERY INC.**



**San Miguel
Pure Foods**

2016 SEPTEMBER YTD RESULTS

10 November 2016



SAN MIGUEL CORPORATION

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	498,312	503,302	-1%
<i>Income from Operations</i>	73,237	59,019	24%
<i>Net Income from Continuing Operation</i>	31,135	20,173	54%
<i>Reported Net Income</i>	42,953	19,082	125%
<i>EBITDA</i>	96,381	78,301	23%



SAN MIGUEL BREWERY INC.

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	69,298	58,790	18%
<i>Income from Operations</i>	18,714	15,746	19%
<i>Net Income</i>	12,204	9,965	22%



GINEBRA SAN MIGUEL INC.

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	13,202	11,487	15%
<i>Income from Operations</i>	654	396	65%
<i>Net Income</i>	238	9	*



SAN MIGUEL PURE FOODS COMPANY INC.

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	80,582	76,601	5%
<i>Income from Operations</i>	5,613	4,499	25%
<i>Net Income</i>	3,754	2,920	29%



SAN MIGUEL PACKAGING GROUP

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	19,749	18,186	9%
<i>Income from Operations</i>	1,919	1,709	12%



SMC GLOBAL POWER HOLDINGS CORP.

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	60,700	58,997	3%
<i>Income from Operations</i>	22,838	19,343	18%
<i>Net Income</i>	5,736	1,365	320%

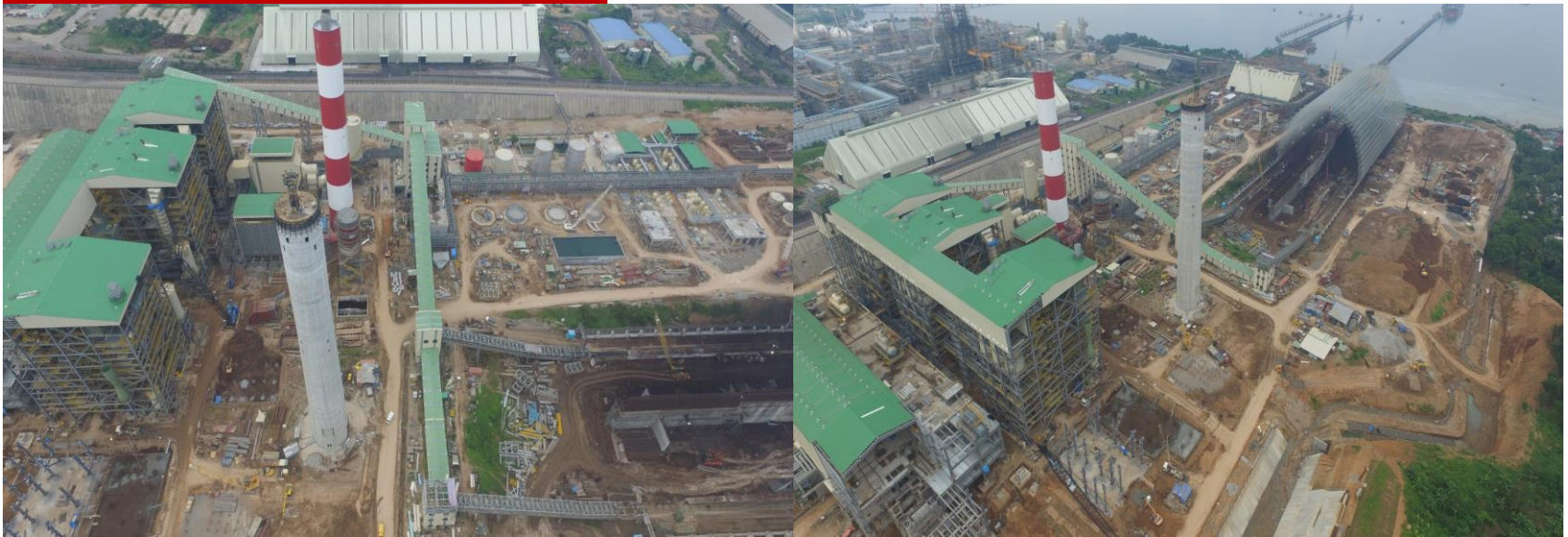
GREENFIELD POWER PROJECTS

MALITA 2X150MW POWER PLANT



GREENFIELD POWER PROJECTS

LIMAY 2X150MW POWER PLANT





PETRON CORP.

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	247,770	278,295	-11%
<i>Income From Operations</i>	16,841	13,662	23%
<i>Net Income</i>	7,427	5,068	47%
<i>Volume (in million barrels)</i>	78,165	73,647	6%



SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP.

INFRASTRUCTURE BUSINESS

SEPTEMBER-YTD 2016

IN MILLION PESOS	2016	2015	CHANGE
<i>Net Sales</i>	14,672	12,885	14%
<i>Income from Operations</i>	7,441	6,959	7%



SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

NAIA EXPRESSWAY



Activities along Parañaque River



Completed ramps from Macapagal Ave. (Ramps 15-16)



Ongoing works on Section 1



Toll Plazas in Phase 2A



Ramp to Terminal 3 (Ramp 4)



Ongoing works on Section 4



SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

BORACAY AIRPORT



Interim Terminal Building





SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

SKYWAY STAGE 3





SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

TPLEX



Carmen Toll Plaza



Binalonan Toll Plaza





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SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

MRT -7



DRILLING AT QUIRINO AVE. BESIDE LAMESA



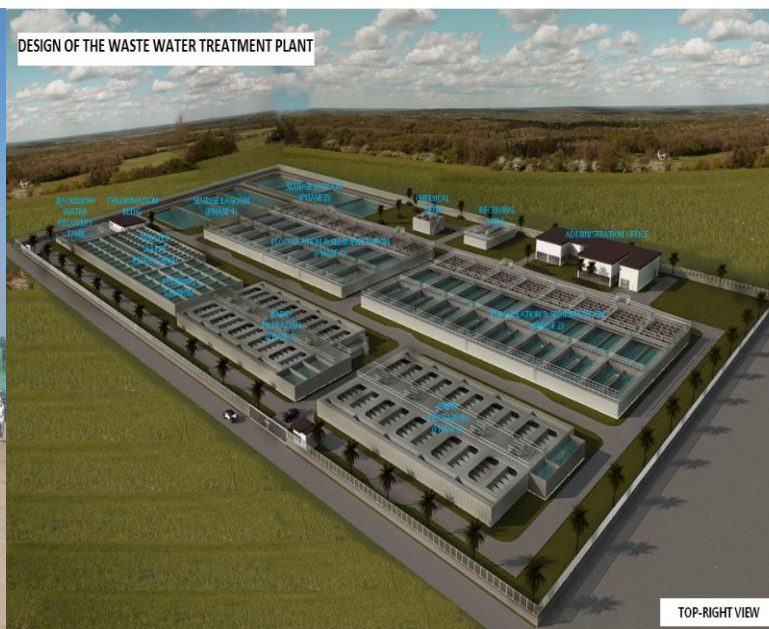
DRILLING AT TANDANG SORA FLYOVER



SAN MIGUEL HOLDINGS CORP.

SAN MIGUEL HOLDINGS CORP. INFRASTRUCTURE BUSINESS

BULACAN BULK WATER





SMC FINANCIAL POSITION

IN BILLION PESOS	As of September 2016	As of December 2015
<i>Total Assets</i>	1,275	1,246
<i>Cash</i>	176	181
<i>Interest-bearing Debt</i>	504	515
<i>Current Ratio</i>	1.59x	1.32x
<i>Total Liabilities to Equity Ratio</i>	1.94x	2.24x
<i>Interest-bearing Debt to Equity Ratio</i>	1.16x	1.34x
<i>Net-Debt-to-EBITDA</i>	2.18x	2.57x



SAN MIGUEL CORPORATION

THANK YOU.

VISIT OUR WEBSITES

- San Miguel Corporation - www.sanmiguel.com.ph
- San Miguel Brewery Inc. - www.sanmiguelbrewery.com.ph
- Ginebra San Miguel Inc. - www.ginebrasanmiguel.com
- San Miguel Pure Foods Co. Inc. - www.sanmiguelpurefoods.com
- Petron Corporation - www.petron.com

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**SAN MIGUEL
BREWERY INC.**

