

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 27, 2021
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City, Metro Manila
Postal Code
1604
8. Issuer's telephone number, including area code
(632) 5317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES (FB)	5,909,220,090
SERIES A BONDS DUE ON MARCH 2025 (IN PESO)	8,000,000,000.00
SERIES B BONDS DUE ON MARCH 2027 (IN PESO)	7,000,000,000.00
TOTAL DEBT AS OF DEC. 31, 2020 (IN MIL- PESO-CONSO)	144,463

11. Indicate the item numbers reported herein
ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



SAN MIGUEL
FOOD AND BEVERAGE, INC.

San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Analysts' Briefing Invitation.

Background/Description of the Disclosure

Please see attached.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	2021 FIRST QUARTER RESULTS
Date of the Briefing	May 6, 2021
Time	4:00 P.M.
Venue	VIA ZOOM VIDEO CONFERENCE
Contact Person	SMCInvestorRelations@sanmiguel.com.ph
Contact Details	SMCInvestorRelations@sanmiguel.com.ph

Other Relevant Information

None.

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer



SAN MIGUEL CORPORATION
YOUR WORLD MADE BETTER



SAN MIGUEL
FOOD AND BEVERAGE, INC.



PETRON

YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and
PETRON CORPORATION

to the

ANALYSTS' BRIEFING

2021 FIRST QUARTER RESULTS

4:00 PM MANILA TIME MAY 06, 2021

via Zoom videoconferencing

CONTACT:

SMCInvestorRelations@sanmiguel.com.ph

for inquiries