



REPUBLIC OF THE PHILIPPINES
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

**SAN MIGUEL PURE FOODS
COMPANY INC.**

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REGISTRATION OF SECURITIES

NOTICE

Notice is hereby given that on 09 December 2014, a sworn registration statement was filed with the Securities and Exchange Commission for and on behalf of **SAN MIGUEL PURE FOODS COMPANY INC.** for the registration of up to Fifteen Million (15,000,000) Series 2 Preferred Shares with a par value of P10.00 to be Offered and sold in one or more tranches, broken down as follows:

Shares for Public Offering	No. of Shares	Amount
Primary Offer	10,000,000	P10,000,000,000.00
Oversubscription Option	5,000,000	5,000,000,000.00
TOTAL	15,000,000	P15,000,000,000.00

at an **Offer Price of P1,000.00 per share** for an aggregate amount of **Fifteen Billion Pesos (P15,000,000,000.00)**. These are to be listed and traded on the Main Board of the Philippine Stock Exchange.

According to the papers presented, the following persons are the directors and executive officers of SMPFCI:

NAME	POSITION
Board of Directors	
Eduardo M. Cojuanco, Jr.	Chairman
Ramon S. Ang	Director
Francisco S. Alejo III	Director
Menardo R. Jimenez	Director
Mario C. Garcia	Director
Carmelo L. Santiago	Independent Director
Silvestre H. Belo III	Independent Director
Edgardo P. Cruz	Independent Director
Key Officers	
Francisco S. Alejo III	President
Zenaida M. Postrado	Treasurer, Vice-President and Chief Financial Officer
Ma. Soledad E. Olives	Compliance Officer, Vice President and Corporate Planning and Management Services Group Manager
Jennifer T. Tan	Vice-President and Business Procurement Group Head
Rita Imelda B. Palabyab	President, San Miguel Foods, Inc.

Florentino C. Policarpio	President, San Miguel Mills, Inc.
Raul B. Nazareno	President, The Purefoods-Hormel Company, Inc.
Oscar R. Sañez	Vice-President, International Operations and Exports
Rodolfo M. Abaya	Vice-President and Division Human Resources Manager
Alexandra Bengson Trillana	General Counsel and Corporate Secretary
Ma. Celeste Legaspi-Ramos	Assistant Corporate Secretary

Said registration statement and other papers / documents attached thereto are open to inspection by interested parties at this Department during business hours and copies thereof, photostatic or otherwise, shall be furnished to every party at such reasonable fees as the Commission may prescribe. The Registration Statement and the Prospectus attached thereto dated 09 December 2014 and their updates and/or amendments may also be downloaded at www.sanmiguelpurefoods.com.


VICENTE GRACIANO P. FELIZMENIO, JR.
 Director

San Miguel Mills,
 records of
 International
 Operations and
 Exports
 Division
 General Counsel
 and Corporate
 Secretary
 Alexandra Bengson
 Trillana
 Department and
 Division Human
 Resources Manager
 Rodolfo M. Abaya
 Vice-President
 International
 Operations and
 Exports
 Oscar R. Sañez
 Vice-President
 The Purefoods-
 Hormel Company,
 Inc.
 Raul B. Nazareno
 President,
 The Purefoods-
 Hormel Company,
 Inc.
 Florentino C.
 Policarpio
 President,
 San Miguel Mills,
 Inc.