

C02373-2014

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 9, 2014

2. SEC Identification Number

11840

3. BIR Tax Identification No.

000-100-341-000

4. Exact name of issuer as specified in its charter

SAN MIGUEL PURE FOODS COMPANY INC.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

(632) 702-5000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 166,667,096 |
| Preferred | 15,000,000 |

11. Indicate the item numbers reported herein

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Pure Foods Company, Inc.

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PSE Disclosure Form 4-25 - Results of Organizational Meeting

*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

SMPFC Organizational Meeting of the Board of Directors held on May 9, 2014, immediately following the Annual Stockholders' Meeting, at the 2nd Floor, Executive Dining Room - Private Room 2, San Miguel Corporation Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila.

Background/Description of the Disclosure

Results of the Organizational Meeting of the Board of Directors of the Company.

List of elected officers for the ensuing year with their corresponding shareholdings in the Issuer

| Name of Person | Position/Designation | Shareholdings in the Listed Company | | Nature of Indirect Ownership |
|---------------------------|-------------------------------|-------------------------------------|----------|------------------------------|
| | | Direct | Indirect | |
| Eduardo M. Cojuangco, Jr. | Chairman | 1 | 0 | N/A |
| Ramon S. Ang | Vice Chairman | 1 | 0 | N/A |
| Francisco S. Alejo III | President | 43,001 | 0 | N/A |
| Zenaida M. Postrado | Treasurer and CFO | 0 | 0 | N/A |
| Ma. Soledad E. Olives | Compliance Officer | 0 | 0 | N/A |
| Alexandra B. Trillana | Corporate Secretary | 0 | 0 | N/A |
| Ma. Celeste L. Ramos | Assistant Corporate Secretary | 0 | 0 | N/A |

List of Committees and Membership

| Name of Committees | Members | Position/Designation in Committee |
|---------------------|---------------------------|-----------------------------------|
| Executive Committee | Eduardo M. Cojuangco, Jr. | Chairman |
| Executive Committee | Ramon S. Ang | Member |
| Executive Committee | Francisco S. Alejo III | Member |
| Executive Committee | Angelina S. Gutierrez | Member/Independent Director |
| Audit Committee | Carmelo L. Santiago | Chairman/Independent Director |
| Audit Committee | Menardo R. Jimenez | Member |
| Audit Committee | Angelina S. Gutierrez | Member/Independent Director |

| | | |
|-----------------------------------|---------------------------|-------------------------------|
| Audit Committee | Edgardo P. Cruz | Member/Independent Director |
| Audit Committee | Ferdinand K. Constantino | Non Director Member |
| Executive Compensation Committee | Menardo R. Jimenez | Chairman |
| Executive Compensation Committee | Carmelo L. Santiago | Member/Independent Director |
| Executive Compensation Committee | Ramon S. Ang | Member |
| Executive Compensation Committee | Ferdinand K. Constantino | Non Director Member |
| Nominations and Hearing Committee | Carmelo L. Santiago | Chairman/Independent Director |
| Nominations and Hearing Committee | Francisco S. Alejo III | Member |
| Nominations and Hearing Committee | Menardo R. Jimenez | Member |
| Nominations and Hearing Committee | Maria Cristina M. Menorca | Ex Oficio Member |

List of other material resolutions, transactions and corporate actions approved by the Board of Directors

None

Other Relevant Information

Please see attached for the breakdown of preferred shares of the elected officers of SMPFC.

Filed on behalf by:

| | |
|--------------------|---------------------------|
| Name | Alexandra Trillana |
| Designation | AVP & Corporate Secretary |

May 9, 2014

Philippine Stock Exchange, Inc.
 Disclosure Department
 Philippine Stock Exchange Plaza
 Ayala Triangle, Ayala Avenue
 Makati City


Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We submit herewith information on the preferred shareholdings of the elected officers of San Miguel Pure Foods Company Inc. during its Organizational Board of Directors' meeting held on May 9, 2014 at the 2nd Floor, Executive Dining Room Private Room No. 2, San Miguel Corporation Head Office Complex., No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila.

| Name of Owner | Position or Designation | Title of Class | Amount and Nature of Ownership | Citizenship |
|----------------------------|-------------------------------|----------------|--------------------------------|-------------|
| Eduardo M. Cojuangco, Jr. | Chairman | Preferred | 5,500 (Beneficial) | Filipino |
| Ramon S. Ang | Vice Chairman | Preferred | 0 | Filipino |
| Francisco S. Alejo III | President | Preferred | 10,000 (Direct) | Filipino |
| Zenaida M. Postrado | Treasurer and CFO | Preferred | 7,000 (Beneficial) | Filipino |
| Ma. Soledad E. Olives | Compliance Officer | Preferred | 3,400 (Beneficial) | Filipino |
| Alexandra Bengson Trillana | Corporate Secretary | Preferred | 500 (Beneficial) | Filipino |
| Ma. Celeste L. Ramos | Assistant Corporate Secretary | Preferred | 50 (Beneficial) | Filipino |

Very truly yours,


ALEXANDRA B. TRILLANA
 Corporate Secretary