

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 24, 2019
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City, Metro Manila
Postal Code
1604
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000
11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



SAN MIGUEL
FOOD AND BEVERAGE, INC.

San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Resolution of the Special Hearing Panel of the Securities and Exchange Commission in the case entitled "Josefina Multi-Ventures Corporation (JMVC) vs. San Miguel Corporation, San Miguel Food and Beverage, Inc, and Ginebra San Miguel, Inc., denying the Motion for Reconsideration filed by JMVC for lack of merit.

Background/Description of the Disclosure

Please see attached.

Other Relevant Information

None.

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer



June 24, 2019

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Janet A. Encarnacion**
Head, Disclosure Department

Ladies and Gentlemen:

We refer to our disclosure on February 26, 2019 regarding the dismissal of the case entitled "Josefina Multi-Ventures Corporation (JMVC) vs. San Miguel Corporation (SMC), San Miguel Food and Beverage, Inc. (SMFB), and Ginebra San Miguel Inc. (GSMI)" docketed as SEC Case No. 05-18-468, which sought to declare null and void the share swap transaction between SMC and SMFB resulting in the consolidation of the food and beverage businesses of SMC under SMFB, or in the alternative, for SMFB to be directed to conduct a mandatory tender offer for the benefit of the remaining shareholders of GSMI. Further thereto, please be advised that SMFB was informed by its external counsel, Picazo Buyco Tan Fider & Santos, only this morning, June 24, 2019, that the latter received a copy of the Resolution dated May 30, 2019 rendered by the Special Hearing Panel of the Securities and Exchange Commission on the said case, denying the Motion for Reconsideration filed by JMVC for lack of merit.

Very truly yours,

Alexandra Bengson Trillana
Corporate Secretary and Compliance Officer

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