

C07203-2018

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Oct 29, 2018
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23/F, THE JMT CORPORATE CONDOMINIUM, ADB AVE., ORTIGAS CENTER, PASIG
CITY, METRO MANILA
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000

11. Indicate the item numbers reported herein
ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





San Miguel Food and Beverage, Inc.
FB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Final Prospectus for follow-on offer.

Background/Description of the Disclosure

A copy of the final prospectus relating to the follow-on offer of common shares of San Miguel Food and Beverage, Inc. (the "Offer Shares"), as submitted to the Securities and Exchange Commission today, October 26, 2018, is now available for download at www.smfb.com.ph/prospectus.html.

As stated in the prospectus, investors are responsible for setting buy-side taxes and charges (the "Buy Side Charges") in relation to their purchase of the Offer Shares. In this regard, please be advised that the settlement price for each Offer Share (inclusive of the Buy Side Charges) is PHP85.2559. For more details, please refer to PSE Notice No. LN00208-2018 which is accessible through the following link:
http://edge.pse.com.ph/openDiscViewer.do?edge_no=b71160a7c2add5e643ca035510b6ec2b.

Other Relevant Information

None.

Filed on behalf by:

Name	Ferdinand Constantino
Designation	Treasurer