## C06877-2018

# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

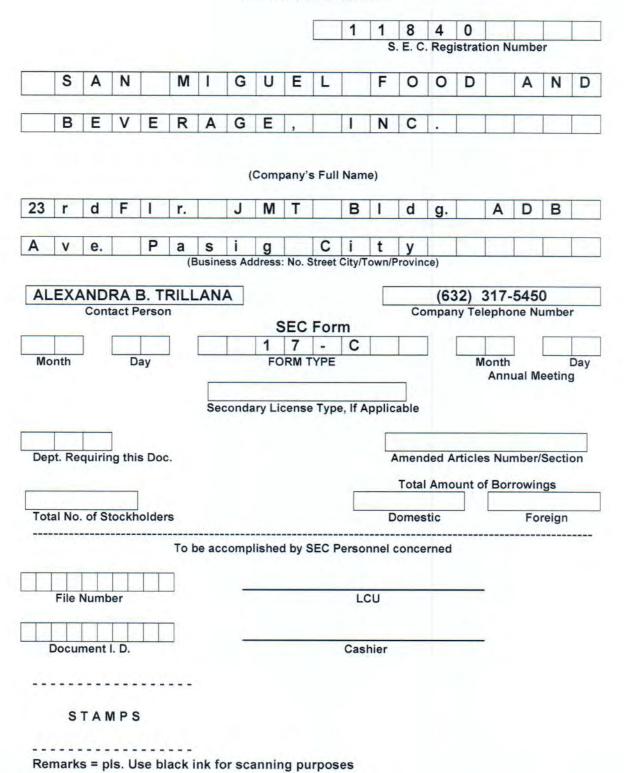
#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	of earliest event reported)
Oct 15, 2018	
2. SEC Identification Nu	mber
11840	
3. BIR Tax Identification	No.
000-100-341-000	as specified in its charter
	D AND BEVERAGE, INC.
	other jurisdiction of incorporation
PHILIPPINES	
6. Industry Classification	Code(SEC Use Only)
CITY, METRO MAN Postal Code 1605	RPORATE CONDOMINIUM, ADB AVE., ORTIGAS CENTER, PASIG
,	er address, if changed since last report
N/A	
	pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000
11. Indicate the item nur	-
ITEM 9. OTHER EV	'ENTS
closures, including financial re	and holds no responsibility for the veracity of the facts and representations contained in all corpora ports. All data contained herein are prepared and submitted by the disclosing party to the Exchang purposes of information. Any questions on the data contained herein should be addressed directly of the disclosing party.

	SAN MIGUEL FOOD AND BEVERAGE, INC.	
San Miguel Food and Beverage, Inc.		
	FB	
Refe	sure Form 4-30 - Material Information/Transactions erences: SRC Rule 17 (SEC Form 17-C) and ns 4.1 and 4.4 of the Revised Disclosure Rules	
Subject of the Disclosure		
Disclosure on BIR Ruling No. 010-2018.		
Background/Description of the Disclo	sure	
Please see attached.		
Other Relevant Information		
None.		
Filed on behalf by:		
Name	Alexandra Trillana	
Designation	Corporate Secretary and Compliance Officer	

## SEC COPY

COVER SHEET



## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

# **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

- 1. October 15, 2018 Date of Report (Date of earliest event reported)
- 2. SEC Identification No. 11840
- 3. BIR Tax Identification No. 000-100-341-000
- SAN MIGUEL FOOD AND BEVERAGE, INC. 4. Exact name of registrant as specified in its charter
- 5. Philippines 6. (SEC Use Only) (Province, country or other jurisdiction of Industry Classification Code Incorporation)
- 6. 23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City 1605

(Address of principal office)

(Postal Code)

- 7. (632) 317-5000 (Registrant's telephone number, including area code)
- 8. Registrant has not changed address since its last report to this Honorable Commission (Former name or former address, if changed since last report)
- 9. Securities registered pursuant to Sections 8 and 12 of SRC

Issued and Outstanding	
as of September 30, 2018	
5,909,220,090	
15,000,000	
5,924,220,090	

10. Indicate the item numbers reported herein:

#### Item 9. Other Events

Further to the disclosures of San Miguel Food and Beverage, Inc. (SMFB or the "Company") relating to the consolidation of the food and beverage businesses of San Miguel Corporation (SMC) under the Company, which became effective upon approval by the Commission of the increase in authorized capital stock of SMFB on June 29, 2018 (the "Capital Increase"), we advise that the Bureau of Internal Revenue (BIR), in BIR Certification No. 010-2018 issued on October 12, 2018, confirmed the tax-free transfer by SMC of its 7,859,319,270 common shares in San Miguel Brewery Inc. (SMB) and 216,972,000 common shares in Ginebra San Miguel Inc. (GSMI) (collectively, the "Exchange Shares") to SMFB, in consideration for the 4,242,549,130 new common shares of SMFB issued to SMC out of the Capital Increase.

Accordingly, SMC will apply with the BIR for a Certificate Authorizing Registration to effect registration of SMFB's ownership over the Exchange Shares in the stock and transfer books of SMB and GSMI, as the case may be, and shall make the appropriate disclosures upon completion of such recordal.

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Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### SAN MIGUEL FOOD AND BEVERAGE, INC.

By:

MA. CELESTE LA RAMOS

Assistant Corporate Secretary

October 15, 2018.

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