

C07292-2018

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Oct 31, 2018
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
23/F, THE JMT CORPORATE CONDOMINIUM, ADB AVE., ORTIGAS CENTER, PASIG CITY, METRO MANILA
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000

11. Indicate the item numbers reported herein
ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





San Miguel Food and Beverage, Inc.
FB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Follow-on offer of common shares.

Background/Description of the Disclosure

This is to amend the Company's previous disclosure on the issuance by the Securities and Exchange Commission of the Order of Registration and Certificate of Permit to Sell Securities (PTS) on October 26, 2018, relating to the follow-on offer of the Company's common shares owned by San Miguel Corporation.

Other Relevant Information

Please see attached Order of Registration and PTS with the correct date of issuance (from October 26, 2008 to October 26, 2018), which the Company received today.

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer



IN THE MATTER OF :
 :
SAN MIGUEL FOOD AND :
BEVERAGE, INC. :
 (Registrant) : **REGISTRATION OF SECURITIES**
 : (Follow-On Offering)
 :
 X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Food and Beverage, Inc., the Commission in its meeting of **04 October 2018** favorably considered the same for the registration of One Billion Twenty Million Fifty Thousand (1,020,050,000) issued and listed common shares belonging to **San Miguel Corporation** broken down as follows:

Secondary Offer	Number of Shares	Offer Price
Base Offer	887,000,000	Up to P140.00/share
Over-allotment Option	133,050,000	Up to P140.00/share
TOTAL	1,020,050,000	

in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 8 and 12 of the Securities Regulation Code, and its Implementing Rules and Regulation.

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 04 October 2018, the subject Registration Statement is now rendered effective.


Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the San Miguel Food and Beverage, Inc. in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Pasay City, Philippines.

26th October 2018


VICENTE GRACIANO P. FELIZMENIO, JR.
 Director





Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL FOOD AND BEVERAGE, INC.

consisting of **One Billion Twenty Million Fifty Thousand (1,020,050,000) common shares** covered by **SEC MSRD Order No. 29, Series of 2018** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 26th day of October Two Thousand and Eighteen *sen. Juanji*



sen. Juanji
VICENTE GRACIANO P. FELIZMENIO, JR.

Director