

C05760-2018

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 23, 2018

2. SEC Identification Number

11840

3. BIR Tax Identification No.

000-100-341-000

4. Exact name of issuer as specified in its charter

SAN MIGUEL FOOD AND BEVERAGE, INC.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro
Manila
Postal Code
1605

8. Issuer's telephone number, including area code

(632) 317-5000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Registration Statement and Preliminary Prospectus of San Miguel Food and Beverage, Inc.

Background/Description of the Disclosure

The Company amends the previous disclosures to clarify that the Company filed with the Securities and Exchange Commission on August 22, 2018 a registration statement and preliminary prospectus relating to the follow-on offer and sale of up to 887,000,000 common shares with an overallotment option of 133,050,000 common shares. (collectively, the "Offer Shares") with an indicative price of up to P140.00 per share. The Offer Shares are existing common shares offered by San Miguel Corporation pursuant to a secondary offer. A copy of the preliminary prospectus can be downloaded at www.smfb.com.ph/prospectus.html

Other Relevant Information

This amendment covers the disclosures submitted by the Company with regard to its filing of the Registration Statement and Preliminary Prospectus (PSE EDGE Form 4-30) and its clarification to the news article entitled "San Miguel food unit selling P142-billion worth of shares" posted in manilastandard.net on August 22, 2018 (PSE EDGE Form 4-13).

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer