CR07707-2018

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type Amended General Information Sheet	
Report Period/Report Date	Dec 20, 2018

Description of the Disclosure

Please see attached

Amended General Information Sheet of the Company, as filed with the Securities and Exchange Commission on December 20, 2018.

Filed on behalf by:

Name		Alexandra Trillana				
	Designation	Corporate Secretary and Compliance Officer				



December 20, 2018

The Philippine Stock Exchange, Inc. 9th Floor, PSE Tower 28th Street cor. 5th Avenue BGC, Taguig City

Attention:

MS. JANET A. ENCARNACION Head – Disclosure Department

Gentlemen:

Please be informed that San Miguel Food and Beverage, Inc. (the "Company"), amended its General Information Sheet filed with the Securities and Exchange Commission today, to reflect the change in the shareholding of San Miguel Corporation in the Company.

Very truly yours,

ALEXANDRA B. TRILLANA

Corporate Secretary and Compliance Officer

Website: www.sanmiguelpurefoods.com.ph



112202018001531



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000011840

Company Name SAN MIGUEL FOOD AND BEVERAGE, INC.

Industry Classification Mfg. Of Food Products & Beverages

Company Type Stock Corporation

Document Information

Document ID 112202018001531

Document Type GENERAL INFORMATION SHEET

Document Code GIS

Period Covered May 11, 2018

No. of Days Late 0

Department CED/CFD/CRMD/MRD

Remarks Amendment

COVER SHEET

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December 20, 2018

SECURITIES AND EXCHANGE COMMISSION Secretariat Building, PICC Complex Roxas Boulevard, Metro Manila

ATTENTION: Atty. Rachel Esther J. Gumtang-Remalante

OIC-Corporate Governance and Finance Department

Re: Amended 2018 General Information Sheet

Dear Atty. Remalante:

In compliance with item no. 4 of the General Information Sheet instructions for stock corporations, we respectfully submit the revised pages 1, 2, 4, 5, and 6 in view of the change in the shareholding of San Miguel Corporation (SMC) in San Miguel Food and Beverage, Inc. (the "Company") upon purchase by SMC of 40,822, 320 common shares of the Company during the stabilization period in connection with the follow-on offer of its common shares to the public..

Very truly yours,

Corporate Secretary and Compliance Officer

Website: www.sanmiguelpurefoods.com.ph

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2018

STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

CORPORATE NAME:	PLEA	-		
SA	DATE REGISTERED:			
BUSINESS/TRADE NAME:				10/30/1956
SA	FISCAL YEAR END:			
SEC REGISTRATION NUMBER:				
	December 31			
DATE OF ANNUAL MEETING PER BY-LAWS:				CORPORATE TAX IDENTIFICATION
				NUMBER (TIN)
	2nd Friday of Ma	v		000 100 244 000
ACTUAL DATE OF ANNUAL MEETING:				000-100-341-000
	May 11 2010			http://www.sanmiguelpurefo
COMPLETE PRINCIPAL OFFICE ADDRESS:	May 11, 2018			s.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:				E-MAIL ADDRESS:
23/F The JMT Corporate Condomini	um, ADB Avenue, Ortigas	Center, Pasig C	City, Metro Manila, Philippines	smc.stsc@sanmiguel.com.pl
COMPLETE BUSINESS ADDRESS:	FAX NUMBER:			
23/F The JMT Corporate Condomini		Center, Pasig C	ity, Metro Manila, Philippines	(632) 702-5888
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER		SEC ACCREDITAT	ION NUMBER (if applicable):	TELEPHONE NUMBER(S):
R. G. Manabat & Co.			1101-AR-1	(00) 015 500
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY E	NGAGED IN:	INDUSTRYCL	ASSIFICATION:	(02) 317-5000
To can, preserve, prepare, process, manufacture, pack, repack, market, distrib vegetables, cereals, and their by-products; to buy or otherwise acquire, can, market, prepare for market, self, deal in, deal with, import and export food an description, fresh, canned or preserved or otherwise, and all food and othe fermented and mait-based beverages, particularly beer of all kinds and classes, and carbonic gas, as well as to distill, rectify, manufacture and bottle wines, spir and other alcoholic drinks, alcohol and alcohol-based, alcohol related or allieb beverages, and other non-alcoholic beverages, of all kinds and classes, prepare other cereals, flour, yeast and other products which might be used in connamufacture; to buy, import, sell, export, and trade in such food and beverage therefor; to own, acquire, pledge, buy, sell, convey, assign and transfer meats, flowgetables and their by-products, alcoholic and non-alcoholic beverages, goods progety kind or description, which puy be ingidental in carrying on	ute, ship and sell meats, fish, fruits, preserve, process, manufacture, d food products of every class and r preparations; to manufacture beer yeast (cervicina), malt extract its, essences, whiskeys, gins, liquors d products, water and water-based purchase and sell malt, barley and ection with the said business or products, including raw materials sh, fruits, cereals, grains, foods, and and merchanikse real and nercoust		Manufacturing	GEOGRAPHICAL CODE: N/A
	====== INTERCOMPA	NY AFFILIATIO	NS ========	
PARENT COMPANY	ADDF			
San Miguel Corporation	PW277	40 San Miguel Ave., Mandaluyong City		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION	NO.	ADDE	
I. PLEASE SEE ATTACHED LIST OF SUBSIDIARIES (ANNEX "A") 2. PLEASE SEE ATTACHED LIST OF STOCKHOLDERS AS OF			ADDI	
December 19, 2018 as "ANNEX "B"				

GENERAL INFORMATION SHEET STOCK CORPORATION

CORPORATE N	AME:		SAN MI	GUEL FOOD	AND BEVERA	GE, INC.		
		CA	PITAL STRUCTURE	E (as at December	19, 2018)			
AUTHORIZED CA	PITAL STOCK							
TYPE OF SHARES *			NUMBER OF SHARES	PAR/STAT	ED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)		
		Common (FB)	11,600,000,000	1.0	00	11,600,000,000.	00	
		Preferred(FBP2)	40,000,000	10.	.00	400,000,000.00		
SUBSCRIBED CAP	MEAL	TOTAL			TOTAL P	12,000,000,000	.00	
30B3CKIBED CAP	TIAL							
FILIPINO STOCI		TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHI	
	142	Common (FB)	5,843,728,058	598,415,508	1.00	5,843,728,058.00	98.89	
	103	Preferred(FBP2)	14,891,309	14,868,709	10.00	148,913,090.00	99.28	
						110,713,070.00	77.20	
		TOTAL	5,858,619,367	613,284,217	TOTAL P	5,992,641,148.00	97.95	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHII	
American	6	Common (FB)	37,130	37,130	1.00	37,130.00	0.00	
Austrian	1	Common (FB)	10	10	1.00	10.00	0.00	
Spanish	1	Common (FB)	20	20	1.00	20.00	0.00	
American	1	Preferred(FBP2)	3,000	3,000	10.00	30,000.00	0.02	
Canadian	1	Preferred(FBP2)	46	46	10.00	460.00	0.00	
Others	1	Common (FB)	65,454,872	65,454,872	1.00	65,454,872.00	1.11	
Others	1	Preferred(FBP2)	105,645	105,645	10.00	1,056,450.00	0.70	
Percentage of For	eign Equity :	1.1073% TOTAL	65,600,723	65,600,723	TOTAL P	66,578,942.00	1.83	
				TOTAL	SUBSCRIBED P	6,059,220,090.00	2100	
PAID-UP CAPIT	AL							
FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP	
	142	Common (FB)	5,843,728,058	1.0	0	5,843,728,058.00	98.8	
}	103	Preferred(FBP2)	14,891,309	10.0	00	148,913,090.00	99.2	
FOREIGN	NO. OF	TOTAL	5,858,619,367		TOTAL P	5,992,641,148.00	97.95	
(INDICATE BY NATIONALITY)	STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP	
American	6	Common (FB)	37,130	1.00		37,130.00	0.00	
Austrian Spanish	1	Common (FB)	10	1.00		10.00	0.00	
American	1	Common (FB) Preferred(FBP2)	20	1.00		20.00	0.00	
Canadian	1		3,000	10.00		30,000.00	0.02	
Others	1	Preferred(FBP2) Common (FB)	46	10.0		460.00	0.00	
Others	1	Preferred(FBP2)	65,454,872	1.00		65,454,872.00	1.11	
0.00 %		TOTAL	105,645 65,600,723	10		1,056,450.00	0.70	
		TOTAL	05,000,723		TOTAL P	66,578,942.00	1.83	
				TO	OTAL PAID UP1	357,688,878,070.92	100	

NOTE	: USE ADDITIONAL	SHEET IF NECESSARY

Common, Preferred or other classification

^{**} Other than Directors, Officers, Shareholders owning 10% of outstanding shares.
¹ Includes Additional Paid-in Capital of outstanding shares amounting to Php351,629,657,980.92

GENERAL INFORMATION SHEET

STOCK CORPORATION

DRPORATE NAME:	SAN MIG	UEL FOOD AND	BEVERAGE, INC.		
OTAL NUMBER OF STOCKHOLDERS: 250			NO. OF STOCKHOLDERS	WITH 100 OR MC	RE SHARES EACH: 198
OTAL ASSETS BASED ON LATEST AUDITED FINANCIA	AL STATEMEN	TS:	Php25,471,997,803.54	(as of December 3	31, 2017)
S	TOCKHOLD	ER'S INFORMATION	ON (as of December 1	9, 2018)	
		SHARES	SUBSCRIBED		
NAME AND NATIONALITY	TYPE NUMBER		AMOUNT (PhP)	% OF OWNER- SHIP	AMOUNT PAID (PhP)
1. PCD Nominee Corporation	Common	4,819,769,072	4,819,769,072.00	51111	
Filipino	Preferred	14,108,251	141,082,510.00	81.60	4,960,851,582.00
	TOTAL	4,833,877,323	4,960,851,582.00		
2. SAN MIGUEL CORPORATION	Common	1,002,533,310	1,002,533,310.00		
Filipino					
				16.92	1,002,533,310.00
2. BCD Momings Community	TOTAL	1,002,533,310	1,002,533,310.00		
3. PCD Nominee Corporation	Common	65,454,872	65,454,872.00		
Non-Filipino	Preferred	105,645	1,056,450.00	5.00.1	
	TOTAL	65,560,517	66,511,322.00	1.11	66,511,322.00
4. Q-TECH ALLIANCE HOLDINGS, INC.	Common	20,511,400			
Filipino	Common	20,311,400	20,511,400.00		
5c2ch € 5cccos				0.35	20,511,400.00
	TOTAL	20,511,400	20,511,400.00		20,311,400.00
5. PFC ESOP/ESOWN ACCOUNT	Common	271,050	271,050.00		
Filipino					
				0.00	271,050.00
	TOTAL	271,050	271,050.00		211,000,00
5. CECILE Y. ORTIGAS	Common	228,610	228,610.00		
Filipino	- AMERICAN I	380,010	220,010.00		
				0.00	228,610.00
	TOTAL	220 610	220 440 65		and an TRACE
SAN MIGUEL CORPORATION RETIREMENT PLAN-	TOTAL	228,610	228,610.00		
FIP					
Filipino	Preferred	200,000	2,000,000.00		
				0.00	2,000,000.00
	TOTAL	200,000	2,000,000.00		
SAN MIGUEL BREWERY INC. RETIREMENT PLAN					
Filipino	Preferred	200,000	2,000,000.00		
				0.00	2,000,000.00
	TOTAL	200,000	2,000,000.00		
TOTAL AMOUNT OF	9,0000000000000000000000000000000000000		2,000,00		
TOTAL AMOUNT OF	PORSCRIRE				6,054,907,274.00
Nempuemen	DOLEN TO THE		JNT OF PAID-UP CAPI DERS AND INDICATE		

GENERAL INFORMATION SHEET

STOCK CORPORATION

CORPORATE NAME: SAN MIGUEL FOOD AND BEVERAGE, INC. TOTAL NUMBER OF STOCKHOLDERS: 250 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 198 TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php25,471,997,803.54 (as of December 31, 2017) STOCKHOLDER'S INFORMATION (as of December 19, 2018) SHARES SUBSCRIBED NAME AND NATIONALITY AMOUNT PAID % OF AMOUNT TYPE NUMBER (PhP) OWNER-(PhP) SHIP 9. RAMON L. CHUA Common 77,140 77,140.00 Filipino 0.00 77,140.00 TOTAL 77,140 77,140.00 10. ANA MARIA DE OLONDRIZ ORTIGAS Common 55,310 55,310.00 Filipino 0.00 55,310.00 TOTAL 55,310 55,310.00 11. KNIGHTS OF COLUMBUS FRATERNAL ASSOCIATION OF THE PHILIPPINES INC. Preferred 50,000 500,000.00 Filipino 0.00 500,000.00 TOTAL 50,000 500,000.00 12. SAN MIGUEL YAMAMURA PACKAGING CORPORATION RETIREMENT PLAN Filipino Preferred 50,000 500,000.00 0.00 500,000.00 TOTAL 50,000 500,000.00 13. PACIFICO DE OCAMPO Common 43,240 43,240.00 Filipino 0.00 43,240.00 TOTAL 43,240 43,240.00 14. FIRST LIFE FINANCIAL CO., INC. Filipino Preferred 40,000 400,000.00 0.00 400,000.00 TOTAL 40,000 400,000.00 15. ANTONETTE S. ROSCA OR ANTHONY R. DE ZUZUARREGUI Preferred 40,000 400,000.00 Filipino 0.00 400,000.00 TOTAL 40,000 400,000.00 16. WILLIAM PENDARVIS Common 29,370 29,370.00 American 0.00 29.370.00 TOTAL 29,370 29,370.00 TOTAL AMOUNT OF SUBSCRIBED CAPITAL 1,975,690.00 TOTAL AMOUNT OF PAID-UP CAPITAL INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate

sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

CORPORATE NAME: SAN MIGUEL FOOD AND BEVERAGE, INC. TOTAL NUMBER OF STOCKHOLDERS: 250 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 198 TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php25,471,997,803.54 (as of December 31, 2017) STOCKHOLDER'S INFORMATION (as of December 19, 2018) SHARES SUBSCRIBED NAME AND NATIONALITY AMOUNT PAID % OF AMOUNT TYPE NUMBER (PhP) OWNER-(PhP) SHIP 17. SAN MIGUEL CORPORATION RETIREMENT PLAN-STP Filipino Preferred 21.500 215,000.00 0.00 215,000.00 TOTAL 21,500 215,000.00 18. TEODORO QUIJANO Common 14.130 14,130.00 Filipino 0.00 14,130.00 TOTAL 14,130 14,130.00 19. PRINCIPE P. REYES Common 14,130 14,130.00 Filipino 0.00 14,130.00 TOTAL 14,130 14,130.00 20. MAXIMA A. SENGA Common 13,050 13,050.00 Filipino 0.00 13,050.00 TOTAL 13,050 13,050.00 **OTHERS** Common 205,406 205,406.00 (indicate the # of shares of the remaining Preferred 184,604 stockholders) 1,846,040.00 Common Stockholders (138) 2,051,446.00 Preferred Stockholders (97) TOTAL 390,010 2,051,446.00

Includes Additional Paid-in Capital of outstanding shares amounting to Php351,629,657,980.92

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

TOTAL AMOUNT OF PAID-UP CAPITAL¹

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

2,307,756.00

357,688,878,070.92

CERTIFICATION

I, ALEXANDRA B. TRILLANA, Corporate Secretary of SAN MIGUEL FOOD AND BEVERAGE, INC., do hereby certify under oath that the revised pages 1, 2, 4, 5, and 6 of its General Information Sheet as submitted and saved in compact disk format is a faithful and exact soft copy version of the five (5) original documents attached hereto.

ALEXANDRA B. TRILLANA

SUBSCRIBED AND SWORN to before me this December 20, 2018 at Pasig City, affiant exhibiting to me her Passport No. P1495082A issued on 14 April 2018 at DFA NCR East.

Doc. No.: 523
Page No.: 106

Book No.: XVI

Series of 2018.

IMA. CELESTE J. LEGASFI
Notary Public for Pasig City
Commission until 31 December 2018
22* Floor, JMT Corporate Condominium,
ADB Ave., Ortigas Center, Pasig City
APPT No. 63 (2017-2018)/Roll No. 47611
ISP No. 024945; 1/9/2018; RSM

PTR No. 3867078; 1/10/2018; Pasig City MCLE Compliance No. V-0024162; 10/25/2016

San Miguel Food and Beverage, Inc. - List of Subsidiaries

ANNEX "A"

SUBSIDIARY	SEC REGISTRATION NO.	ADDRESS
San Miguel Foods, Inc. including subsidiary:	AS091-195953	23/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Foodcrave Marketing, Inc.	CS201614516	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
San Miguel Mills, Inc. including subsidiaries:	CS200517316	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Bay Grain Terminal Corporation	CS201119542	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Avenue Corp.	AS093-009969	22/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
The Purefoods-Hormel Company, Inc.	A1998-17524	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Magnolia, Inc. including subsidiaries:	99575	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Sugarland Corporation	A200116528	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
Golden Food & Dairy Creamery Corporation	CS200906707	Sta. Rosa Industrial Complex, Brgy. Pulong Sta. Cruz, Sta. Rosa City, Laguna
RealSnacks Mfg. Corp.	CS200406419	23/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City
San Miguel Super Coffeemix Co., Inc.	CS200419028	21/F JMT Corporate Condominium, ADB Ave., Ortigas Center, Pasig City